

BROKER DEALER MARKET, INC.

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Duluth, GA 30097

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COMPANY PROFILE, SHELL BD (PLEASE PRINT OR TYPE)

DATE: _____

1. NAME OF FIRM: _____ CRD # _____
2. ADDRESS: _____
3. CITY: _____ STATE: _____ ZIP: _____
4. INCORPORATED WHERE: _____ WHEN: _____
5. TYPE OF BD (\$5K, \$25K, \$100K) NET CAPITOL: _____
6. IF SHELL, IS IT LIMITED (MF, LIMITED PARTNERSHIP, MUNICIPALS)? _____
7. DO YOU MAKE MARKETS? _____
8. WHAT INSTURMENTS ARE YOU AUTHORIZED TO SELL?

9. STATES THAT YOU ARE BLUE SKIED: _____
10. WHOM DO YOU CLEAR THROUGH? _____
11. WHAT DO YOU GROSS (COMMISSION) A MONTH? _____
12. WHAT DO YOU NET A MONTH? _____
13. HAVE THERE BEEN ANY ACTIONS TAKEN AGAINST THE FIRM BY REGULATORY OR CLIENTS? (IF YES, PLEASE DETAIL ON SEPARATE SHEET IF NECESSARY)

14. ARE THERE ANY FEATURES THAT WOULD HELP US GIVE A SPECIAL ATTRACTION TO OUR BD?

15. WILL PRINCIPALS STAY ON? _____ HOW LONG? _____
16. HAVE YOU INITIATED ANY IPOs? _____
17. HOW MANY LICENSED EMPLOYEES? _____
18. HOW MANY BRANCH OFFICES? _____

NAME OF OWNER/REPRESENTATIVE: _____

TELEPHONE: _____ FAX: _____

NUMBER OF OWNERS: _____ NUMBER OF SHARES: _____

YOUR EMAIL ADDRESS: _____

NOTE: THIS INFORMATION IS TO PROVIDE A MEANS OF CONTACT THAT WILL NOT LEAK YOUR INTENTIONS TO YOUR ORGANIZATION AND ENABLE PROMPT COMMUNICATIONS DURING NEGOTIATIONS.

WHEN COMPLETED, FAX DIRECTLY TO MARK HARRIS 678-815-1524 OR EMAIL MARK@BDMARKET.COM. PLEASE INCLUDE A COPY OF YOUR RESTRICTION LETTER (MEMBERSHIP AGREEMENT). THANK YOU.